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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

Bankruptcy Case No. 19-30088 (DM)

PG&E CORPORATION,

Chapter 11

- and -

(Lead Case) (Jointly Administered)

**PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.**

**NOTICE OF CONTINUED HEARING WITH
RESPECT TO SEVENTEEN CLAIMS IN THE
REORGANIZED DEBTORS' EIGHTH
SECURITIES CLAIMS OMNIBUS
OBJECTION (NO BASIS FOR CLAIM –
FAILURE TO PROVIDE ANY TRADING
INFORMATION)**

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

[Re: Dkt. Nos. 10922, 11091]

Date: November 9, 2021
Time: 10:00 a.m. (Pacific Time)
Place: (Telephonic Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (the “**Debtors**,” or the
3 “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed
4 a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy**
5 **Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco
6 Division) (the “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE** by order dated June 20, 2020, the Bankruptcy Court
8 confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated*
9 *June 19, 2020* [Docket No. 8048] (the “**Plan**”). The Plan became effective on July 1, 2020.

10 **PLEASE TAKE FURTHER NOTICE** that on January 25, 2021, the Bankruptcy Court entered
11 the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities*
12 *Claims* [Docket No. 10015] (the “**Securities Claims Procedures Order**”), pursuant to which the
13 Bankruptcy Court established procedures by which the Debtors and Reorganized Debtors could file
14 objections to multiple Subordinated Securities Claims (as defined therein).

15 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Securities Claims
16 Procedures Order, the Reorganized Debtors filed the *Reorganized Debtors’ Eighth Securities Claims*
17 *Omnibus Objection (No Basis for Claim – Failure to Provide Any Trading Information)* [Docket No.
18 10922] (the “**Eighth Securities Claims Omnibus Objection**”) and received seventeen responses
19 identified below (the “**Eighth Securities Claims Omnibus Objection Responses**”) requesting
20 additional time to provide the requested trading information:
21

Omnibus Objection	Objection Filed	Response Deadline	Response Received	Claim Number	Current Hearing Date	Continued Hearing Date
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Iowa Health System-Board Designated (informal)	99590	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)

Omnibus Objection	Objection Filed	Response Deadline	Response Received	Claim Number	Current Hearing Date	Continued Hearing Date
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Ford Motor Company Defined Benefit Master Trust (informal)	99623	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Iowa Health System-Insurance (informal)	99677	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Iowa Health Systems Pension Fund – Central Iowa Health System (informal)	99685	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Metropolitan Life Insurance Company (informal)	99777	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	LIQ-Sheet Metal Workers’ Local Union No. 80 Pension (informal)	99971	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Metwest Conservative Unconstrained Bond Fund (Cayman) (informal)	100014	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Lockheed Martin Corporation Master Retirement Trust (informal)	100085	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SEI CIT – TCW Long Duration Gov’t/Credit Fund (informal)	100333	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)

Omnibus Objection	Objection Filed	Response Deadline	Response Received	Claim Number	Current Hearing Date	Continued Hearing Date
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	Uniform Retirement System for Judges and Justices (informal)	100447	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SIIT Long Duration Credit Fund (informal)	100484	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SEI CIT – TCW Long Duration Credit Fund (informal)	100506	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	SDG&E Qualified Nuclear Decommissioning Trust Partnership (informal)	100511	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	San Diego City Employees' Retirement System (informal)	100573	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	USD-Unhedged Metwest Conservative Unconstrained Bond Fund (informal)	100625	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	TCW US Credit Gold BM Fund (informal)	100700	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)
Eighth Securities Claims Omnibus Objection	July 14, 2021	August 11, 2021, at 4:00 p.m. (Pacific Time)	TCW US Credit Gold Fund (informal)	100859	September 29, at 10:00 a.m. (Pacific Time)	November 9, at 10:00 a.m. (Pacific Time)

1 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Eighth Securities Claims
2 Omnibus Objection *solely with respect to the specific claims identified* will be **further continued** to the
3 omnibus hearing on November 9, 2021, at 10:00 a.m. (Pacific Time). The response deadline is further
4 continued to October 26, 2021.

5 **PLEASE TAKE FURTHER NOTICE** that copies of each document identified herein can be
6 viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by
7 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102,
8 or (iii) from the Reorganized Debtors' notice and claims agent, Prime Clerk LLC, at
9 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties;
10 or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a
11 PACER password is needed to access documents on the Bankruptcy Court's website.

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14 Dated: September 22, 2021

15 **WEIL, GOTSHAL & MANGES LLP**

16 **KELLER BENVENUTTI KIM LLP**

17 By: /s/ Richard W. Slack

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19 Richard W. Slack

20 *Attorneys for Debtors and Reorganized Debtors*
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